





THE OPPORTUNITY

Rialto Financial is a privately owned property finance company which provides a tailored and bespoke service to help meet all our client's needs.

We have more flexibility when it comes to decisions and can provide clients with a more personal service than seen with the traditional U.K banks and lenders.

Rialto Financial provides asset backed property finance on a short term scale. We understand the requirement for quick cash in all situations and so have put together a process which can see clients funded in as little as 3 days.

We work with a panel of highly experienced, specialist property solicitors and surveyors based in the North West who are on hand to deal with any kind of funding requirement.

OUR AIM

Rialto Financial's extensive knowledge and expertise within the UK property market provides investors with access to a proven and reliable model which supports our core aim;

To not only acheive stable capital growth over the medium to long term but also providing stable and secure returns for our investors. The company will as a priority support and invest in projects specifically designed to have a positive social impact.

OUR STRATEGY

Rialto Financial provides bridging loan solutions to businesses, investors and developers.

All loans are secured against property within the United Kingdom.

In this day and age of difficult and long procedures to get finance approved, we here at Rialto Financial Ltd don't believe it should be that complicated.

We offer fast, flexible and most of all a bespoke lending to cater to our clients needs.

Our lending helps our clients grow, expand or restructure then business and portfolio's.

Being a privately owned company Rialto Financial benefits from being totally independent of the high street banks and conventional lenders, which gives us a personal and proactive view on each loan and gives our clients direct connection with key decision makers within our experienced team.

The Rialto 5.5% fixed rate bond 2018 is comprised in debt securities issued by Audacia Capital (Ireland) plc, a company registered in Ireland (number: 622442) whose registered office is at 40 Upper Mount Street, Dublin 2, Ireland.

The Rialto 5.5% fixed rate bond 2018 has been listed and is publicly tradable on the General Exchange Market (GEM) of the Euronext Dublin Stock Exchange, for which the company has submitted information to the Exchange as published on the following link: www.ise.ie/debt_documents/ListingParticulars_9d8d85c2-89b4-42e0-b8f0-c7cb4d0dc6bb.pdf

This is a document for guidance only and has been prepared by the board of Rialto Financial Limited.

Nothing in this document has been verified by, approved by, or is a statement made by, or at the request of the issuer, Audacia Capital (Ireland) plc. All persons interested in the Rialto 5.5% Fixed Rate bond 2018 should undertake their own specific enquiries and diligence before taking any action in relation to the contents of this document.

Rialto Financial Ltd

Morgan Reach House, 136 Hagley Road, Edgbaston, Birmingham, B16 9NX